

**PRESS RELEASE**

14 December 2020

**Heptagon UCITS Platform Celebrates 10-year Anniversary**

London-based Heptagon Capital (“Heptagon”), the USD 11.5bn asset management firm, is pleased to announce that Heptagon’s UCITS platform recently marked its 10-year anniversary. Heptagon’s first UCITS Fund; the Yacktman US Equity Fund, with sub-investment manager Yacktman Asset Management based in Austin Texas, launched on 14 December 2010.

Since its inception, Heptagon’s product platform has featured highly differentiated investment strategies across a broad spectrum of asset classes. This includes the UCITS fund offering which now consists of 4 in-house funds and 9 sub-advised funds managed by well-established third-party managers. Since launching its first UCITS ten years ago, Heptagon has partnered with truly exceptional best in class boutique managers and made them accessible for the first time to UCITS funds investors globally.

Currently, the UCITS assets under management have risen to USD 5.5bn with strategies ranging from Global Equity long-only to US Small Cap Value long/short funds.

Reflecting on the last 10 years, CEO Tarek Mooro said: “This is an incredible milestone for any firm. We have achieved this success through the hard work, passion, and dedication of our team members in true partnership with our sub-investment managers. Now more than ever, we believe in the importance of active management and we will continue to dedicate ourselves to delivering seamless access to the very best investment opportunities, advice, structuring, execution and client service available, across both traditional and alternative asset classes.”

**About Heptagon Capital**

Heptagon was founded in 2005 by former Morgan Stanley directors, including Eran Ben-Zour, Tarek Mooro and Fredrik Plyhr; and provides Institutional and Ultra High Net Worth investors creative, class-leading investment opportunities across traditional and alternative asset classes.

For more information on Heptagon Capital, please visit our website and follow us on LinkedIn.

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